

27 January 2010

Company Announcements Office  
Australian Securities Exchange

***Via e-Lodgement***

**NOTICE TO ASX PURSUANT TO LISTING RULE 3.11.2**

Following the entitlements offer, completed on 18/12/09, Laguna Resources NL hereby confirms the following changes to the exercise prices of its unlisted options in accordance with Listing Rule 6.22.2 and pursuant to Listing Rule 3.11.2:

<b>Expiry date of options</b>	<b>Old Exercise Price</b>	<b>New Exercise Price</b>
31 December 2010	\$0.01	\$0.009356

These changes took effect on 18 December 2009.

Yours faithfully



**Scott Funston**  
**Company Secretary**  
**Laguna Resources NL**